

# SSI Benefits and Work Worksheet

*(Use to calculate estimation of earnings and SSI benefits when an SSI recipient is working)*

Name \_\_\_\_\_

DOB \_\_\_\_\_

SSN \_\_\_\_\_

SSI Federal cash benefit when not working \$ \_\_\_\_\_ (a)

Gross monthly earnings \$ \_\_\_\_\_ (b)

Subtract \$65.00 (“earned income exclusion”) from gross monthly income — \$ 65.00

= \$ \_\_\_\_\_

If SSI is the only income, subtract an additional \$20.00 — \$ 20.00

= \$ \_\_\_\_\_

Subtract Impairment–Related Work Expense (IRWE) — \$ \_\_\_\_\_

*(If none, put N/A and proceed to the next step)*

= \$ \_\_\_\_\_

Subtract any Plan to Achieve Self–Support (PASS) related expenses — \$ \_\_\_\_\_

*(If none, put N/A and proceed to the next step)*

= \$ \_\_\_\_\_

Divide this total by 2 ÷ 2

Countable income = \$ \_\_\_\_\_ (c)

Subtract the countable income (c) from the SSI cash benefit (a) \$ \_\_\_\_\_

— \$ \_\_\_\_\_

SSI cash benefit while working = \$ \_\_\_\_\_ (d)

Add gross monthly earnings (b) to SSI case benefit while working (d) \$ \_\_\_\_\_

+ \$ \_\_\_\_\_

Total income for this month = \$ \_\_\_\_\_